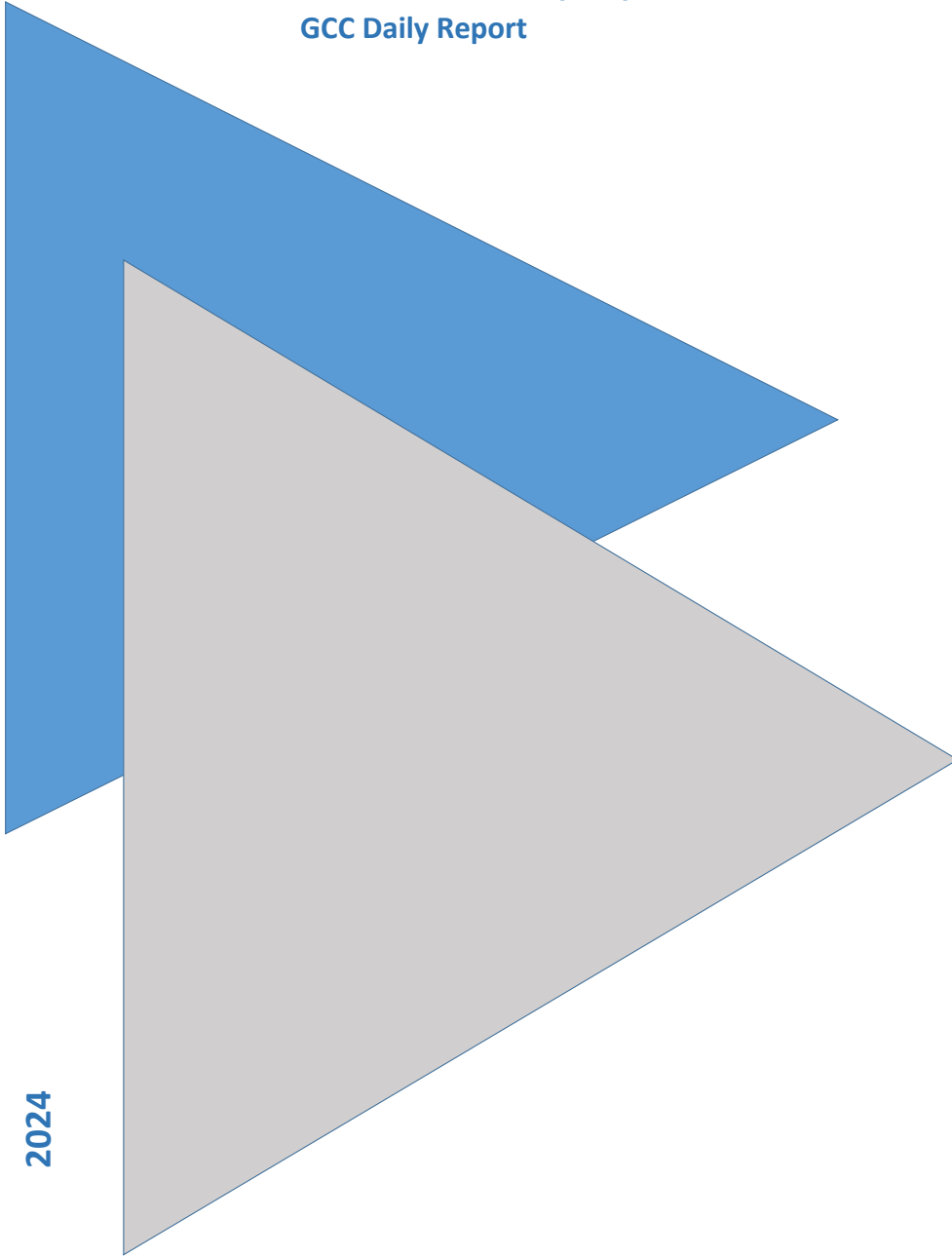


Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

21/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,274.33	(0.4)	3.3	21.0	20.4	3.2	2.8	1.89%
MSCI Emerging Markets Index	1,018.99	0.3	(0.5)	15.2	14.9	1.6	1.6	2.60%
MSCI FM FRONTIER MARKETS	516.61	0.0	1.9	11.9	12.9	1.6	1.8	3.90%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	540.24	0.1	1.7	10.8	14.5	1.5	1.7	3.69%
Muscat Stock Exchange MSX 30 Index	4,587.85	0.1	1.6	12.3	11.4	0.7	0.8	4.70%
Tadawul All Share Index	12,622.14	0.1	5.5	21.4	22.0	2.5	2.2	2.78%
Dubai Financial Market General Index	4,247.17	(0.7)	4.6	8.7	12.2	1.3	1.0	4.07%
FTSE ADX GENERAL INDEX	9,364.60	(0.4)	(2.2)	24.9	20.8	2.3	2.1	1.66%
Qatar Exchange Index	10,332.04	0.2	(4.6)	11.9	12.6	1.3	1.5	4.80%
Bahrain Bourse All Share Index	2,049.83	0.1	4.0	7.9	11.7	0.7	1.0	8.17%
Boursa Kuwait All Share Price Return Ir	7,420.42	0.4	8.8	15.8	20.2	1.6	1.5	3.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	523.04	0.2	(1.1)	16.4	16.7	1.6	1.7	2.72%
MSCI AC Asia Ex. Japan Index	636.29	0.2	(0.8)	16.4	16.5	1.5	1.6	0.00%
Nikkei 225	38,262.16	(0.3)	14.3	27.4	25.0	2.2	1.8	1.65%
S&P/ASX 200	7,608.36	(0.7)	0.2	16.8	19.1	2.2	2.1	3.96%
Hang Seng Index	16,503.10	1.6	(3.2)	8.5	11.3	0.9	1.1	4.19%
NSE Nifty 50 Index	22,031.75	(0.7)	1.4	23.0	24.7	3.2	3.0	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	165.16	(0.1)	2.8	14.1	16.6	1.9	1.8	3.24%
MSCI Emerging Markets Europe Index	126.00	1.4	7.4	6.4	7.0	1.4	1.0	3.45%
FTSE 100 Index	7,648.84	(0.9)	(1.1)	10.4	14.3	1.7	1.6	4.01%
Deutsche Boerse AG German Stock Inc	17,103.04	0.2	2.1	14.8	15.9	1.5	1.6	3.16%
CAC 40 Index	7,815.78	0.3	3.6	14.3	18.0	1.9	1.6	2.88%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,934.09	(0.6)	4.0	24.3	22.5	4.5	3.9	1.47%
S&P 500 INDEX	4,975.51	(0.6)	4.3	23.9	22.3	4.7	4.0	1.43%
Dow Jones Industrial Average	38,563.80	(0.2)	2.3	22.0	19.8	4.8	4.4	1.91%
NASDAQ Composite Index	15,630.78	(0.9)	4.1	41.1	36.6	6.3	5.5	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	553.87	-0.9	3.4	-33%	143%
Gold Spot \$/Oz	2,028.24	0.2	-1.7	-2%	93%
BRENT CRUDE FUTR Apr24	82.03	-0.4	6.7	-13%	85%
Generic 1st'OQA' Future	81.43	-0.3	6.7	-35%	341%
LME COPPER 3MO (\$)	8,500.00	0.8	-0.7	-20%	96%
SILVER SPOT \$/OZ	23.09	0.4	-3.0	-21%	93%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,587.86							
Change	6.35	0.14%						
Previous Close	4,581.51		Financial Sector	7,215.00	7,232.50	-0.24%	-2.10%	-2.40%
Open	4,583.88		Industry Sector	5,516.42	5,503.46	0.24%	1.81%	0.75%
Day's High	4,615.13		Services Sector	1,708.54	1,700.20	0.49%	8.85%	9.13%
Day's Low	4,583.88		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.63%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,622.14		Tadawul Banks	12,972.32	12,931.39	0.32%	1.27%	6.39%
Change	15.64	0.12%	Tadawul Energy	6,023.41	5,979.69	0.73%	0.02%	4.45%
Previous Close	12,606.50		Tadawul Utilities	10,109.66	10,172.33	-0.62%	-0.28%	6.97%
Open	12,612.66		Tadawul Telecom	8,306.19	8,409.18	-1.22%	1.41%	5.16%
Day's High	12,650.07		Tadawul Insurance	9,462.76	9,375.63	0.93%	1.97%	14.07%
Day's Low	12,582.24		Tadawul Retailing	8,787.10	8,925.14	-1.55%	1.25%	3.69%
YTD Change	5.47%		Tadawul Food & Beverages	6,819.65	6,789.94	0.44%	4.81%	13.61%
Volume Mn	361,977.72		Tadawul Media	31,980.98	31,876.18	0.33%	-0.22%	11.90%
Value Traded Mn	10,123.44		Tadawul Materials	6,223.37	6,239.00	-0.25%	0.52%	4.24%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,083.65	11,982.54	0.84%	1.74%	14.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI ARABIAN AMIANTIT CO	26.6	9.82%	NATIONAL ENVIORNMENTAL RECYC	10.00	-5.66%	AL-BAHA DEVELOPMI	0.14	12054.87
SALAMA COOPERATIVE INSURANCE	26.75	4.70%	MATAAM BAYT ALSHATIRA LILWAJ	13.50	-3.43%	DAR AL ARKAN REAL	13.34	11132.27
ADVANCE INTERNATIONAL COMMUN	4.66	4.25%	MAHARAH HUMAN RESOURCES CO	6.85	-2.97%	ALASEEL CO	4.63	6883.60
SAUDI PHARMACEUTICAL INDUSTR	40.65	3.84%	AL GASSIM INVESTMENT HOLDING	19.66	-2.67%	SAUDI ARABIAN OIL C	31.90	6059.23
ARABIAN PIPES CO	162	3.32%	SINAD HOLDING CO	14.24	-2.47%	BATIC INVESTMENTS	2.27	5235.89

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,247.17							
Change	-30.19	-0.71%						
Previous Close	4,277.36		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,277.36		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,284.10		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,229.32		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	134,211.94		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	333.08		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.517	11.66%	SHUAA CAPITAL PSC	0.179	-3.24%	TAKAFUL EMARAT IN	0.52	16,797.66
TABREED	3.44	2.38%	MASHREQBANK	198	-2.94%	UNION PROPERTIES F	0.29	12,167.18
DUBAI ELECTRICITY & WATER AU	2.46	1.23%	AMANAT HOLDINGS PJSC	1.07	-2.73%	ISLAMIC ARAB INSUR	0.41	6,654.85
DUBAI ISLAMIC INSURANCE CO	0.436	1.16%	EMAAR DEVELOPMENT PJSC	7.75	-1.90%	EMAAR PROPERTIES I	8.09	5,334.16
ARAMEX PJSC	2.32	0.87%	DUBAI FINANCIAL MARKET PJSC	1.33	-1.48%	AIR ARABIA PJSC	2.91	4,967.46

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,364.60							
Change	-35.68	-0.38%						
Previous Close	9,400.28		Financial	16,360.60	16,424.90	-0.39%	-0.86%	-1.21%
Open	9,400.28		Telecommunication	4,659.41	4,704.58	-0.96%	-0.71%	-1.80%
			Consumer Services	10,583.31	10,610.40	-0.26%	0.69%	1.69%
Day's High	9,403.40		Basic Material	4,690.96	4,744.32	-1.12%	-2.01%	-0.57%
Day's Low	9,353.49		Industrials	3,031.80	3,064.97	-1.08%	-0.76%	-4.48%
YTD Change	-2.23%		Utilities	12,448.38	12,488.03	-0.32%	-0.32%	-0.32%
			Energy	2,004.05	1,984.53	0.98%	1.05%	0.09%
Volume Mn	391,084.17		Health Care	3,302.45	3,369.63	-1.99%	-3.76%	-4.55%
Value Traded Mn	904.06		Real Estate	8,044.85	7,967.22	0.97%	2.44%	0.38%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DANA GAS	0.685	9.25%	GULF CEMENT CO	0.391	-3.46%	DANA GAS	0.69	203416.37
NATIONAL CORP TOURISM & HOTE	3.09	9.19%	RAS AL KHAIMA POULTRY	1.94	-2.51%	ESHRAQ INVESTMEN	0.30	82998.75
PALMS SPORTS P.J.S.C	13.14	6.48%	BANK OF SHARJAH	0.533	-2.38%	MULTIPLY GROUP	2.47	18260.86
ABU DHABI AVIATION CO	6.8	4.29%	FIRST ABU DHABI BANK PJSC	14.02	-2.37%	ALDAR PROPERTIES P	5.16	15159.08
EASY LEASE MOTOR CYCLE PRJSC	32.88	1.67%	RESPONSE PLUS HOLDING PJSC	4.08	-1.92%	ABU DHABI NATIONA	3.72	6142.76

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,332.04							
Change	23.55	0.23%						
Previous Close	10308.49		Total Return	22,378.83	22,327.83	0.23%	2.04%	3.35%
Open	10308.49		Rayan Islamic	4,632.03	4,625.89	0.13%	2.03%	3.28%
Day's High	10343.41		All Share	3,482.91	3,482.52	0.01%	1.78%	2.58%
Day's Low	10277.49		Banks & Finance	4,325.10	4,325.36	-0.01%	1.92%	2.62%
YTD Change	-0.04603517		Industrials	3,923.59	3,904.56	0.49%	2.04%	1.85%
Volume Mn	143.223		Transportation	4,774.10	4,730.59	0.92%	0.79%	8.91%
Value Traded Mn	401.3499		Real Estate	1,505.77	1,508.53	-0.18%	1.36%	2.14%
Traded / Listed Stocks	20	51	Insurance	2,343.04	2,382.15	-1.64%	1.57%	-2.18%
			Telecommunications	1,650.05	1,652.32	-0.14%	3.04%	1.60%
			Consumer Goods	7,294.28	7,368.29	-1.00%	0.83%	1.71%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR EXCHANGE INDEX ETF	9.80	5.38%	QATAR GENERAL INSURANCE & RE	0.99	-9.17%	MAZAYA REAL ESTAT	0.71	12885.28
DLALA HOLDING	1.32	3.45%	VODAFONE QATAR	1.76	-6.94%	VODAFONE QATAR	1.76	12849.91
AL FALEH EDUCATION HOLDING	0.83	3.25%	AL AHLI BANK	3.79	-5.38%	MESAIEED PETROCHE	1.78	11237.99
QATAR & OMAN INVESTMENT CO	0.92	1.88%	QLM LIFE & MEDICAL INSURANCE	2.19	-2.53%	QATAR GAS TRANSPC	4.00	10498.20
QATAR NAVIGATION	10.59	1.53%	LESHA BANK LLC	1.39	-1.69%	LESHA BANK LLC	1.39	9409.18

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,049.83							
Change	1.32	0.06%						
Previous Close	2,048.51		MSCI Bahrain	151.66	151.77	-0.07%	-0.27%	-0.44%
Open	2,048.51		MSCI Bahrain Domestic Islamic	57.38	57.45	-0.12%	-0.62%	-1.60%
Day's High	2051.640		MSCI Bahrain Net TR USD	393.44	393.73	-0.07%	-0.28%	-0.43%
Day's Low	2046.750							
YTD Change	3.97%							
Volume Mn	1,110.42							
Value Traded Mn	0.397							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN FAMILY LEISURE CO	0.09	10.00%	INOVEST CO BSC	0.26	-7.14%	ITHMAAR HOLDING E	0.03	200.00
SOLIDARITY BAHRAIN BSC	0.31	6.53%	BAHRAIN ISLAMIC BANK	0.06	-1.64%	AL SALAM BANK BSC	0.22	176.20
APM TERMINALS BAHRAIN BSC	1.20	2.48%	ZAIN BAHRAIN BSCC	0.13	-1.52%	ALUMINIUM BAHRAII	1.29	129.13
BBK BSC	0.52	0.39%	BAHRAIN FLOUR MILLS CO	0.34	-1.16%	SOLIDARITY BAHRAIN	0.31	104.00
-	-	-	-	-	-	BAHRAIN ISLAMIC BA	0.06	101.08

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,420.42							
Change	26.06	0.35%						
Previous Close	7,394.36		Industrials	1,023.18	1,020.77	0.24%	3.86%	12.70%
Open	7,401.32		Banks	1,803.71	1,795.28	0.47%	2.70%	9.48%
			Consumer Service	701.48	704.23	-0.39%	-0.53%	6.51%
Day's High	7,429.60		Technology	2,051.55	2,058.82	-0.35%	1.81%	254.72%
Day's Low	7,401.32		Real Estate	1,264.76	1,263.36	0.11%	3.37%	4.27%
YTD Change	8.85%		Financial Services	1,381.80	1,377.71	0.30%	1.73%	13.99%
			Telecom	1,130.98	1,136.75	-0.51%	-5.00%	2.34%
Volume Mn	0.31		Health Care	472.77	472.77	0.00%	-2.01%	-1.95%
Value Traded Mn	65.84		Insurance	2,450.58	2,427.37	0.96%	3.78%	6.88%
Traded / Listed Stocks	159	159	Basic Materials	785.17	775.21	1.28%	3.34%	5.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
CREDIT RATING & COLLECTION	79.90	50.19%	GULF FRANCHISING HOLDING CO	83.00	-9.59%	GULF BANK	294.00	26467.06
WETHAQ TAKAFUL INSURANCE CO	48.40	26.04%	PALMS AGRO PRODUCTION CO	187.00	-7.88%	WETHAQ TAKAFUL IN	48.40	19241.14
OSOS HOLDING GROUP CO	104.00	18.72%	ENERGY HOUSE HOLDING CO KSCP	196.00	-5.77%	KUWAIT FINANCE HC	804.00	15312.36
NATIONAL CLEANING COMPANY	56.80	13.60%	REAL ESTATE TRADE CENTERS CO	56.10	-4.92%	KUWAIT PROJECTS HI	127.00	13666.79
AL MASAKEN INTL REAL ESTATE	31.00	9.54%	AL MADAR INVESTMENT CO	80.00	-4.19%	CREDIT RATING & CO	79.90	13372.02

Source: FSC

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